

Baltic Exchange Freight & Commodities Forum

Thursday 27 September 2018 | Copenhagen

The Baltic Exchange Freight & Commodities Forum will bring together Baltic members, brokers and panellists from across the European markets to Copenhagen to hear freight and commodity output forecasts from leading analysts, as well as updates on benchmark revisions and proposals. Dry, wet and commodity markets will be covered in focused sessions on marketing fundamentals.

The Forum is open to member companies and invited guests.

Address: Hotel Skt Petri, Krystalgade 22, 1172 Copenhagen, Denmark

PROGRAMME



Tanker Market Session

11.30 Welcome coffee

12.00 **Baltic update and tanker benchmarks**

Mark Jackson

CEO

Baltic Exchange

12.20

Tanker market outlook

Henry Curra

Head of Research

Braemar ACM

13.00 Lunch

REGISTRATION TIMES:

11.30 for Tanker Market Session (starting with coffee)

13.00 for Freight & Commodities Forum (starting with lunch)

Freight & Commodities Forum

14.00 **Baltic update and dry benchmarks**

Mark Jackson

CEO, Baltic Exchange

14.20 **Bulk commodity trends**

Serafino Capoferri

Commodity Strategist

Macquarie Group

14.45 **Mind the gap: indexation and freight risk management**

Mudit Paliwal

President & COO, Norvic Shipping

15.00 **Panel discussion: Back to the futures: FFAs in the 21st century**

Chair: John Banaszkiwicz

MD, Freight Investor Services

Mudit Paliwal

President & COO, Norvic Shipping

Demetris Polemis

Portfolio Manager, Paralos Fund

Christoffer Berge Hansen, Head of

Risk Management, DS Norden

15.45 Coffee break

16.05 **Dry bulk outlook - forecasting freight rates with advanced analytics**

Daejin Lee, Principal Analyst,
Maritime & Trade, IHS Markit

16.30 **Panel discussion: 2020 Sulphur cap: the commercial impact**

Chair: Mark Jackson

CEO, Baltic Exchange

Robin Meech

MD, Marine & Energy Consulting

Peter Sand

Chief Shipping Analyst, BIMCO

Henry Curra

Head of Research, Braemar ACM

Demetris Polemis

Portfolio Manager, Paralos Fund

17.30 Close

18.00 Dinner hosted by the **FFA**

Brokers Association
{by invitation}

